



WEEKLY AGRICULTURAL REPORT

DECEMBER 30, 2020



## DEPARTAMENT & REGIONS

### HEAD OF DEPARTMENT

Ing. Esteban J. Copati  
*ecopati@bc.org.ar*

### CROP ANALYST

Ing. Martin López  
*martinlopez@bc.org.ar*  
 Corn & Grain Sorghum

### CROP ANALYST

Ing. Daniela A. Venturino  
*dventurino@bc.org.ar*  
 Wheat & Sunflower

### CROP ANALYST

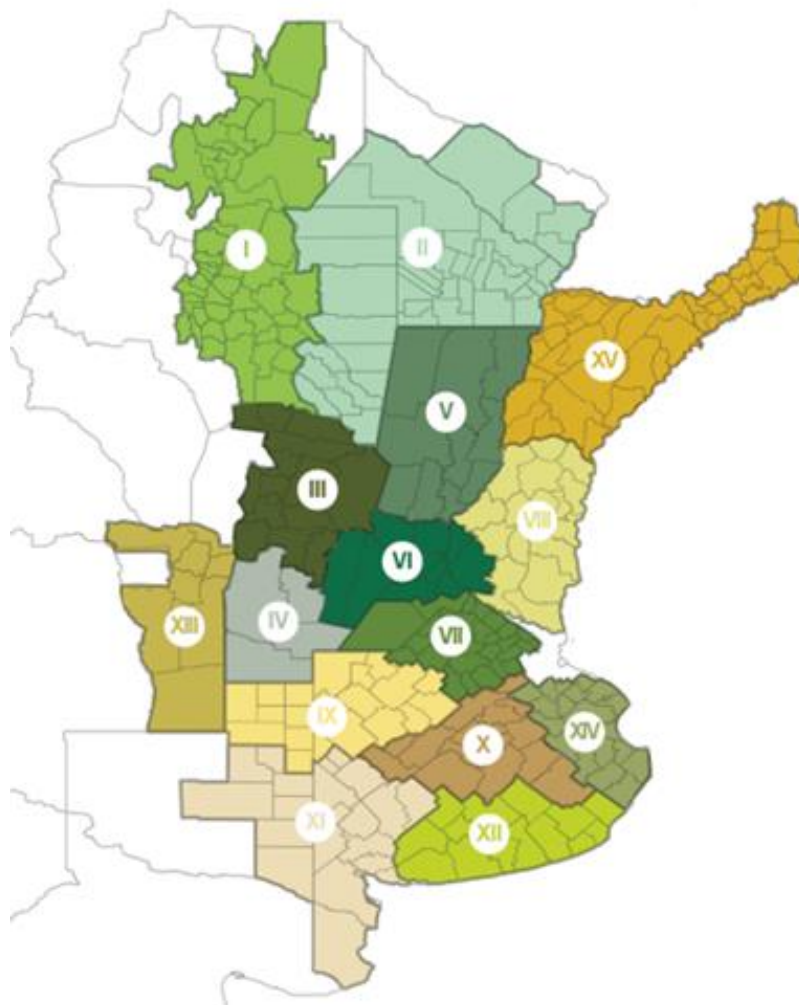
Ing. Andrés Paterniti  
*apaterniti@bc.org.ar*  
 Soybean & Barley

### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Sofía Console Insúa  
*sconsoleinsua@bc.org.ar*

Matías Mihura  
*mmihura@bc.org.ar*

Juan F. De Aramburu  
*jdearamburu@bc.org.ar*



- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

### CONTACT

Av. Corrientes 123  
 C1043AAB - CABA  
 Tel.: +54 11 4515 8200 | 8300  
*estimacionesagricolas@bc.org.ar*  
 Twitter: @estimacionesbc

ISSN 2408-4344t

*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: DECEMBER 31 TO JANUARY 6, 2021:

**THE NEW YEAR BEGINS WITH A SHARP  
TEMPERATURE OSCILLATION, COUPLED WITH  
ABUNDANT RAINFALLS OVER THE NORTH AND WEST-  
CENTER OF THE AGRICULTURAL AREA. MODERATE  
VALUES OVER THE REST OF THE REGION.**

At the beginning of the perspective, the entry of southerly winds will bring a sharp temperature drop to most part of the agricultural area with the exception of the North. Tropical winds will soon return, reactivating the heat wave over most part of the Ag. region. At the same time, abundant precipitations and local storms are in the forecast for the north and west-center of the area. The East-center and the South will receive values ranging from moderate to scarce.



## **SOYBEAN**

After last week's sowing of 1.8 M hectares, the planting of soybeans is near completion. To date, the oil crop is 87,5% planted. Recent precipitations improve the soil moisture condition in the north of the agricultural area where important advances are expected. At the same time, planting is complete in areas of the center of the region, where crops begin their flowering stage (R1) with a limited moisture supply and growth delay as a consequence of the slow planting.

## **CORN**

Since our last report, planting has expanded into the center of the agricultural area. Most of the progress corresponds to late and second crop corn. To date, corn is 74.8% planted out of our final area projection of 6.3 M hectares. In absolute numbers, this area is down 200,000 Ha YoY (Campaign 2019/20: 6.5 M hectares). Weekly progress stands at 13.6 percentage points. The YoY progress delay is reduced to 8.7 pp.

## **SUNFLOWER**

Over the last week, rainfalls of varied intensity have been reported in most part of the agricultural area. The largest values were observed in the west of the region. Towards the south of the area, precipitations were moderate /scarce. The crop condition remains stable and further precipitations are expected to help replenish the soil moisture before the beginning of the reproductive stages

## **WHEAT**

Over the last week, lack of rainfalls in the south of the Ag. region have fostered harvest. Weekly progress is above 12 percentage points for the fourth consecutive week, reducing the YoY delay to just -0.2 pp. At the same time, harvesting is complete in the center of the area and to date, wheat is 91.9% collected. The national average yield amounts to 2,7 T / H, maintaining our current production projection at 16.8 M tons.

## **BARLEY**

The collection of barley continues expanding into the center and south of the agricultural area. Over the last 15 days, crops in the north of La Pampa and the west and southwest of Buenos Aires have yielded above the initial expectations. The average yield ranges between 4,95 and 5,74 T/H. Therefore, the final production estimate is raised by 300.000 tons, up 14,28% YoY (Production 2019/20: 3,5M Tons).



# Annex



# SOYBEAN

2020/21 Season

Data to: Dec 29, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	24,3	333.219
II NEA	1.540.000	1.664.000	67,5	1.123.400
III NCnt Cba	1.860.000	1.761.400	98,5	1.734.772
IV S Cba	1.665.000	1.640.600	100,0	1.640.600
V NCnt SFe	1.128.793	1.100.000	99,3	1.092.000
VI North Belt	2.334.214	2.250.000	100,0	2.250.000
VII South Belt	2.277.714	2.327.000	100,0	2.327.000
VIII ECnt ER	1.140.560	1.063.000	100,0	1.063.000
IX N LP-W BA	1.908.998	1.880.000	92,4	1.736.900
X Cnt BA	706.000	697.704	91,6	639.204
XI SW BA-S LP	330.294	300.000	64,2	192.500
XII SE BA	726.360	620.000	71,0	440.000
XIII SL	244.067	272.000	99,4	270.440
XIV Cuenca Sal	208.000	181.820	77,6	141.092
XV Others	80.000	73.000	97,8	71.390
<b>TOTAL</b>	<b>17.100.000</b>	<b>17.200.000</b>	<b>87,5</b>	<b>15.055.517</b>

# CORN

2020/21 Season

Data to: Dec 29, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	6,0	24.300
II NEA	700.000	710.000	5,0	35.500
III NCnt Cba	925.000	900.000	82,0	738.000
IV S Cba	800.000	775.000	90,3	699.980
V NCnt SFe	240.000	240.000	82,0	196.848
VI North Belt	680.000	600.000	99,7	598.200
VII South Belt	540.000	460.000	99,3	456.780
VIII ECnt ER	325.000	334.000	87,6	292.584
IX N LP-W BA	690.000	690.000	89,2	615.480
X Cnt BA	330.000	333.000	88,0	293.040
XI SW BA-S LP	165.000	168.000	97,0	162.960
XII SE BA	233.000	242.000	96,0	232.320
XIII SL	325.000	293.000	87,7	256.902
XIV Cuenca Sal	116.000	118.000	89,0	105.020
XV Others	31.000	32.000	6,0	1.920
<b>TOTAL</b>	<b>6.500.000</b>	<b>6.300.000</b>	<b>74,8</b>	<b>4.709.834</b>

# SUNFLOWER

2020/21 Season

Data to: Dec 29, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	-	-	-	-
II NEA	305.000	65.000	100,0	65.000
III NCnt Cba	5.500	5.500	100,0	5.500
IV S Cba	20.500	21.000	100,0	21.000
V NCnt SFe	230.000	175.000	100,0	175.000
VI North Belt	10.000	10.500	100,0	10.500
VII South Belt	8.500	8.500	100,0	8.500
VIII ECnt ER	7.500	7.500	100,0	7.500
IX N LP-W BA	120.500	140.000	100,0	140.000
X Cnt BA	61.500	70.000	100,0	70.000
XI SW BA-S LP	331.000	375.000	100,0	375.000
XII SE BA	379.000	395.000	100,0	395.000
XIII SL	18.000	19.000	100,0	19.000
XIV Cuenca Sal	95.000	100.000	100,0	100.000
XV Others	8.000	8.000	100,0	8.000
<b>TOTAL</b>	<b>1.600.000</b>	<b>1.400.000</b>	<b>100,0</b>	<b>1.400.000</b>



# WHEAT

2020/21 Season

Data to: Dec 29, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	406.000	81.200	324.800	100,0	324.800	7,2	234.847
II	NEA	365.000	76.600	288.400	100,0	288.400	8,5	244.529
III	NCnt Cba	516.000	82.500	433.500	100,0	433.500	12,0	518.948
IV	S Cba	373.000	44.800	328.200	100,0	328.200	17,2	565.801
V	NCnt SFe	498.000	29.900	468.100	100,0	468.100	16,0	749.413
VI	North Belt	850.000	76.500	773.500	100,0	773.500	21,0	1.621.848
VII	South Belt	647.000	19.400	627.600	100,0	627.600	43,8	2.747.470
VIII	ECnt ER	330.000	8.300	321.700	100,0	321.700	26,4	849.356
IX	N LP-W BA	595.000	12.000	583.000	100,0	583.000	39,2	2.285.842
X	Cnt BA	395.000	6.800	388.200	86,3	334.823	43,2	1.445.775
XI	SW BA-S LP	640.000	9.100	630.900	82,7	521.565	24,3	1.267.629
XII	SE BA	717.000	6.000	711.000	62,2	442.384	47,7	2.110.893
XIII	SL	12.000	2.000	10.000	100,0	10.000	13,1	13.112
XIV	Cuenca Sal	133.000	2.200	130.800	55,0	71.940	36,2	260.185
XV	Others	23.000	1.000	22.000	100,0	22.000	22,8	50.222
<b>TOTAL</b>		<b>6.500.000</b>	<b>458.300</b>	<b>6.041.700</b>	<b>91,9</b>	<b>5.551.512</b>	<b>27,0</b>	<b>14.965.869</b>

# BARLEY

2020/21 Season

Data to: Dec 29, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	NCnt Cba	2.500	325	2.175	100,0	2.175	17,0	3.698
IV	S Cba	10.000	400	9.600	100,0	9.600	22,5	21.603
V	NCnt SFe	5.000	700	4.300	100,0	4.300	20,0	8.600
VI	North Belt	36.000	1.800	34.200	100,0	34.200	24,2	82.824
VII	South Belt	60.000	1.800	58.200	100,0	58.200	40,2	233.960
VIII	ECnt ER	7.000	150	6.850	100,0	6.850	28,0	19.180
IX	N LP-W BA	92.000	2.300	89.700	100,0	89.700	46,7	418.709
X	Cnt BA	65.000	1.300	63.700	100,0	63.700	49,6	316.085
XI	SW BA-S LP	220.000	3.520	216.480	86,0	186.173	36,5	680.271
XII	SE BA	390.000	4.495	385.505	77,5	298.766	55,3	1.653.433
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	12.500	425	12.075	100,0	12.075	39,7	47.882
XV	Others	-	-	-	-	-	-	-
<b>TOTAL</b>		<b>900.000</b>	<b>17.215</b>	<b>882.785</b>	<b>86,7</b>	<b>765.739</b>	<b>45,5</b>	<b>3.486.243</b>